Substitute Employment Forms (Non-Teaching)

POSITION:

Greenwich Central School District Business Office: Payroll Dept. Greenwich, NY 12834

Listed below are the forms given to me upon my employment with the Greenwich Central School District

- _____ W-4 Tax Withholding Certificate (Federal) *
- _____ IT_2104 Tax Withholding Certificate (New York State) *
- _____ I-9 Employment Eligibility Verification *
- _____ Employees' Retirement Declination Forms *
- _____ School Calendar
- _____ Pay Dates Listing
- _____ Direct Deposit Form
- Reasonable Assurance Letter
- _____ Marketplace Coverage Options

Please attach a copy of the following:

Two forms of identification *

Are you registered through the BOCES Registry? (yes / no)

* NOTE: These items marked (*) must be completed and returned to the Business Office along with this forms check list.

I hereby indicate that all the above mentioned forms were given to me.

Signature

Form **W–4** (Rev. December 2020) Department of the Treasury Internal Revenue Service

Employee's Withholding Certificate

OMB No. 1545-0074

Complete Form W-4 so that your employer can withhold the correct federal income tax from your pay.
 Give Form W-4 to your employer.
 Your withholding is subject to review by the IRS.



Step 1:	(a) First name and middle initial	Last name	(b) Social security number
Enter Personal Information	Address City or town, state, and ZIP code		Does your name match the name on your social security card? If not, to ensure you get credit for your earnings, contact SSA at 800-772-1213 or go to www.ssa.gov.
	(c) Single or Married filing separately Married filing jointly or Qualifying widow(er)		

Head of household (Check only if you're unmarried and pay more than half the costs of keeping up a home for yourself and a qualifying individual.)

Complete Steps 2–4 ONLY if they apply to you; otherwise, skip to Step 5. See page 2 for more information on each step, who can claim exemption from withholding, when to use the estimator at *www.irs.gov/W4App*, and privacy.

Step 2:Complete this step if you (1) hold more than one job at a time, or (2) are married filing jointly and your spouse
also works. The correct amount of withholding depends on income earned from all of these jobs.Multiple Jobs
or Spouse
WorksDo only one of the following.
(a) Use the estimator at www.irs.gov/W4App for most accurate withholding for this step (and Steps 3–4); or
(b) Use the Multiple Jobs Worksheet on page 3 and enter the result in Step 4(c) below for roughly accurate withholding; or
(c) If there are only two jobs total, you may check this box. Do the same on Form W-4 for the other job. This option

TIP: To be accurate, submit a 2021 Form W-4 for all other jobs. If you (or your spouse) have self-employment income, including as an independent contractor, use the estimator.

is accurate for jobs with similar pay; otherwise, more tax than necessary may be withheld

Complete Steps 3–4(b) on Form W-4 for only ONE of these jobs. Leave those steps blank for the other jobs. (Your withholding will be most accurate if you complete Steps 3–4(b) on the Form W-4 for the highest paying job.)

Step 3: Claim Dependents	If your total income will be \$200,000 or less (\$400,000 or less if married filing jointly): Multiply the number of qualifying children under age 17 by \$2,000 ► <u>\$</u>		
	Multiply the number of other dependents by \$500	3	\$
Step 4 (optional): Other	(a) Other income (not from jobs). If you want tax withheld for other income you expect this year that won't have withholding, enter the amount of other income here. This may include interest, dividends, and retirement income	4(a)	\$
Adjustments	(b) Deductions. If you expect to claim deductions other than the standard deduction and want to reduce your withholding, use the Deductions Worksheet on page 3 and enter the result here	4(b)	\$
	(c) Extra withholding. Enter any additional tax you want withheld each pay period .	4(c)	\$

Step 5:	Under penalties of perjury, I declare that this certificate, to the best of my knowledge and belief, is true, correct, and complete.							
Sign Here	Employee's signature (This form is not valid unless you sign it.))	Date					
Employers Only	Employer's name and address	First date of employment	Employer identification number (EIN)					

For Privacy Act and Paperwork Reduction Act Notice, see page 3.

General Instructions

Future Developments

For the latest information about developments related to Form W-4, such as legislation enacted after it was published, go to *www.irs.gov/FormW4*.

Purpose of Form

Complete Form W-4 so that your employer can withhold the correct federal income tax from your pay. If too little is withheld, you will generally owe tax when you file your tax return and may owe a penalty. If too much is withheld, you will generally be due a refund. Complete a new Form W-4 when changes to your personal or financial situation would change the entries on the form. For more information on withholding and when you must furnish a new Form W-4, see Pub. 505, Tax Withholding and Estimated Tax.

Exemption from withholding. You may claim exemption from withholding for 2021 if you meet both of the following conditions: you had no federal income tax liability in 2020 and you expect to have no federal income tax liability in 2021. You had no federal income tax liability in 2020 if (1) your total tax on line 24 on your 2020 Form 1040 or 1040-SR is zero (or less than the sum of lines 27, 28, 29, and 30), or (2) you were not required to file a return because your income was below the filing threshold for your correct filing status. If you claim exemption, you will have no income tax withheld from your paycheck and may owe taxes and penalties when you file your 2021 tax return. To claim exemption from withholding, certify that you meet both of the conditions above by writing "Exempt" on Form W-4 in the space below Step 4(c). Then, complete Steps 1(a), 1(b), and 5. Do not complete any other steps. You will need to submit a new Form W-4 by February 15, 2022.

Your privacy. If you prefer to limit information provided in Steps 2 through 4, use the online estimator, which will also increase accuracy.

As an alternative to the estimator: if you have concerns with Step 2(c), you may choose Step 2(b); if you have concerns with Step 4(a), you may enter an additional amount you want withheld per pay period in Step 4(c). If this is the only job in your household, you may instead check the box in Step 2(c), which will increase your withholding and significantly reduce your paycheck (often by thousands of dollars over the year).

When to use the estimator. Consider using the estimator at *www.irs.gov/W4App* if you:

1. Expect to work only part of the year;

2. Have dividend or capital gain income, or are subject to additional taxes, such as Additional Medicare Tax;

3. Have self-employment income (see below); or

4. Prefer the most accurate withholding for multiple job situations.

Self-employment. Generally, you will owe both income and self-employment taxes on any self-employment income you receive separate from the wages you receive as an employee. If you want to pay these taxes through withholding from your wages, use the estimator at *www.irs.gov/W4App* to figure the amount to have withheld.

Nonresident alien. If you're a nonresident alien, see Notice 1392, Supplemental Form W-4 Instructions for Nonresident Aliens, before completing this form.

Specific Instructions

Step 1(c). Check your anticipated filing status. This will determine the standard deduction and tax rates used to compute your withholding.

Step 2. Use this step if you (1) have more than one job at the same time, or (2) are married filing jointly and you and your spouse both work.

Option (a) most accurately calculates the additional tax you need to have withheld, while option (b) does so with a little less accuracy.

If you (and your spouse) have a total of only two jobs, you may instead check the box in option (c). The box must also be checked on the Form W-4 for the other job. If the box is checked, the standard deduction and tax brackets will be cut in half for each job to calculate withholding. This option is roughly accurate for jobs with similar pay; otherwise, more tax than necessary may be withheld, and this extra amount will be larger the greater the difference in pay is between the two jobs.



Multiple jobs. Complete Steps 3 through 4(b) on only one Form W-4. Withholding will be most accurate if you do this on the Form W-4 for the highest paying job.

Step 3. This step provides instructions for determining the amount of the child tax credit and the credit for other dependents that you may be able to claim when you file your tax return. To qualify for the child tax credit, the child must be under age 17 as of December 31, must be your dependent who generally lives with you for more than half the year, and must have the required social security number. You may be able to claim a credit for other dependents for whom a child tax credit can't be claimed, such as an older child or a qualifying relative. For additional eligibility requirements for these credits, see Pub. 972, Child Tax Credit and Credit for Other Dependents. You can also include other tax credits in this step, such as education tax credits and the foreign tax credit. To do so, add an estimate of the amount for the year to your credits for dependents and enter the total amount in Step 3. Including these credits will increase your paycheck and reduce the amount of any refund you may receive when you file your tax return.

Step 4 (optional).

Step 4(a). Enter in this step the total of your other estimated income for the year, if any. You shouldn't include income from any jobs or self-employment. If you complete Step 4(a), you likely won't have to make estimated tax payments for that income. If you prefer to pay estimated tax rather than having tax on other income withheld from your paycheck, see Form 1040-ES, Estimated Tax for Individuals.

Step 4(b). Enter in this step the amount from the Deductions Worksheet, line 5, if you expect to claim deductions other than the basic standard deduction on your 2021 tax return and want to reduce your withholding to account for these deductions. This includes both itemized deductions and other deductions such as for student loan interest and IRAs.

Step 4(c). Enter in this step any additional tax you want withheld from your pay **each pay period**, including any amounts from the Multiple Jobs Worksheet, line 4. Entering an amount here will reduce your paycheck and will either increase your refund or reduce any amount of tax that you owe.

Step 2(b) - Multiple Jobs Worksheet (Keep for your records.)

If you choose the option in Step 2(b) on Form W-4, complete this worksheet (which calculates the total extra tax for all jobs) on **only ONE** Form W-4. Withholding will be most accurate if you complete the worksheet and enter the result on the Form W-4 for the highest paying job.

Note: If more than one job has annual wages of more than \$120,000 or there are more than three jobs, see Pub. 505 for additional tables; or, you can use the online withholding estimator at *www.irs.gov/W4App*.

1	Two jobs. If you have two jobs or you're married filing jointly and you and your spouse each have one job, find the amount from the appropriate table on page 4. Using the "Higher Paying Job" row and the "Lower Paying Job" column, find the value at the intersection of the two household salaries and enter that value on line 1. Then, skip to line 3	1	\$
2	Three jobs. If you and/or your spouse have three jobs at the same time, complete lines 2a, 2b, and 2c below. Otherwise, skip to line 3.		
	a Find the amount from the appropriate table on page 4 using the annual wages from the highest paying job in the "Higher Paying Job" row and the annual wages for your next highest paying job in the "Lower Paying Job" column. Find the value at the intersection of the two household salaries and enter that value on line 2a.	2 a	\$
	b Add the annual wages of the two highest paying jobs from line 2a together and use the total as the wages in the "Higher Paying Job" row and use the annual wages for your third job in the "Lower Paying Job" column to find the amount from the appropriate table on page 4 and enter this amount on line 2b	2b	\$
	c Add the amounts from lines 2a and 2b and enter the result on line 2c	2c	\$
3	Enter the number of pay periods per year for the highest paying job. For example, if that job pays weekly, enter 52; if it pays every other week, enter 26; if it pays monthly, enter 12, etc.	3	
4	Divide the annual amount on line 1 or line 2c by the number of pay periods on line 3. Enter this amount here and in Step 4(c) of Form W-4 for the highest paying job (along with any other additional amount you want withheld)	4	\$
	Step 4(b) – Deductions Worksheet (Keep for your records.)		
1	Enter an estimate of your 2021 itemized deductions (from Schedule A (Form 1040)). Such deductions may include qualifying home mortgage interest, charitable contributions, state and local taxes (up to \$10,000), and medical expenses in excess of 7.5% of your income	1	\$
2	Enter: { • \$25,100 if you're married filing jointly or qualifying widow(er) • \$18,800 if you're head of household • \$12,550 if you're single or married filing separately }	2	\$
3	If line 1 is greater than line 2, subtract line 2 from line 1 and enter the result here. If line 2 is greater than line 1, enter "-0-"	3	\$
4	Enter an estimate of your student loan interest, deductible IRA contributions, and certain other adjustments (from Part II of Schedule 1 (Form 1040)). See Pub. 505 for more information	4	\$
5	Add lines 3 and 4. Enter the result here and in Step 4(b) of Form W-4	5	\$

Privacy Act and Paperwork Reduction Act Notice. We ask for the information on this form to carry out the Internal Revenue laws of the United States. Internal Revenue Code sections 3402(f)(2) and 6109 and their regulations require you to provide this information; your employer uses it to determine your federal income tax withholding. Failure to provide a properly completed form will result in your being treated as a single person with no other entries on the form; providing fraudulent information may subject you to penalties. Routine uses of this information include giving it to the Department of Justice for civil and criminal litigation; to cities, states, the District of Columbia, and U.S. commonwealths and possessions for use in administering their tax laws; and to the Department of Health and Human Services for use in the National Directory of New Hires. We may also disclose this information to other countries under a tax treaty, to federal and state agencies to enforce federal nontax criminal laws, or to federal law enforcement and intelligence agencies to combat terrorism. You are not required to provide the information requested on a form that is subject to the Paperwork Reduction Act unless the form displays a valid OMB control number. Books or records relating to a form or its instructions must be retained as long as their contents may become material in the administration of any Internal Revenue law. Generally, tax returns and return information are confidential, as required by Code section 6103.

The average time and expenses required to complete and file this form will vary depending on individual circumstances. For estimated averages, see the instructions for your income tax return.

If you have suggestions for making this form simpler, we would be happy to hear from you. See the instructions for your income tax return.

Page 3

Form W-4 (2021)

Married Filing Jointly or Qualifying Widow(er)

Higher Paying Job		Lower Paying Job Annual Taxable Wage & Salary										
Annual Taxable Wage & Salary	\$0 - 9,999	\$10,000 - 19,999	\$20,000 - 29,999	\$30,000 - 39,999	\$40,000 - 49,999	\$50,000 - 59,999	\$60,000 - 69,999	\$70,000 - 79,999	\$80,000 - 89,999	\$90,000 - 99,999	\$100,000 - 109,999	\$110,000 - 120,000
\$0 - 9,999	\$0	\$190	\$850	\$890	\$1,020	\$1,020	\$1,020	\$1,020	\$1,020	\$1,100	\$1,870	\$1,870
\$10,000 - 19,999	190	1,190	1,890	2,090	2,220	2,220	2,220	2,220	2,300	3,300	4,070	4,070
\$20,000 - 29,999	850	1,890	2,750	2,950	3,080	3,080	3,080	3,160	4,160	5,160	5,930	5,930
\$30,000 - 39,999	890	2,090	2,950	3,150	3,280	3,280	3,360	4,360	5,360	6,360	7,130	7,130
\$40,000 - 49,999	1,020	2,220	3,080	3,280	3,410	3,490	4,490	5,490	6,490	7,490	8,260	8,260
\$50,000 - 59,999	1,020	2,220	3,080	3,280	3,490	4,490	5,490	6,490	7,490	8,490	9,260	9,260
\$60,000 - 69,999	1,020	2,220	3,080	3,360	4,490	5,490	6,490	7,490	8,490	9,490	10,260	10,260
\$70,000 - 79,999	1,020	2,220	3,160	4,360	5,490	6,490	7,490	8,490	9,490	10,490	11,260	11,260
\$80,000 - 99,999	1,020	3,150	5,010	6,210	7,340	8,340	9,340	10,340	11,340	12,340	13,260	13,460
\$100,000 - 149,999	1,870	4,070	5,930	7,130	8,260	9,320	10,520	11,720	12,920	14,120	15,090	15,290
\$150,000 - 239,999	2,040	4,440	6,500	7,900	9,230	10,430	11,630	12,830	14,030	15,230	16,190	16,400
\$240,000 - 259,999	2,040	4,440	6,500	7,900	9,230	10,430	11,630	12,830	14,030	15,270	17,040	18,040
\$260,000 - 279,999	2,040	4,440	6,500	7,900	9,230	10,430	11,630	12,870	14,870	16,870	18,640	19,640
\$280,000 - 299,999	2,040	4,440	6,500	7,900	9,230	10,470	12,470	14,470	16,470	18,470	20,240	21,240
\$300,000 - 319,999	2,040	4,440	6,500	7,940	10,070	12,070	14,070	16,070	18,070	20,070	21,840	22,840
\$320,000 - 364,999	2,720	5,920	8,780	10,980	13,110	15,110	17,110	19,110	21,190	23,490	25,560	26,860
\$365,000 - 524,999	2,970	6,470	9,630	12,130	14,560	16,860	19,160	21,460	23,760	26,060	28,130	29,430
\$525,000 and over	3,140	6,840	10,200	12,900	15,530	18,030	20,530	23,030	25,530	28,030	30,300	31,800
				Single o	r Married	d Filing S	Separate	ly				

Higher Payi	na Job		Lower Paying Job Annual Taxable Wage & Salary										
Annual Taxable Wage & Salary		\$0 - 9,999	\$10,000 - 19,999	\$20,000 - 29,999	\$30,000 - 39,999	\$40,000 - 49,999	\$50,000 - 59,999	\$60,000 - 69,999	\$70,000 - 79,999	\$80,000 - 89,999	\$90,000 - 99,999	\$100,000 - 109,999	\$110,000 - 120,000
\$0 -	9,999	\$440	\$940	\$1,020	\$1,020	\$1,410	\$1,870	\$1,870	\$1,870	\$1,870	\$2,030	\$2,040	\$2,040
\$10,000 -	19,999	940	1,540	1,620	2,020	3,020	3,470	3,470	3,470	3,640	3,840	3,840	3,840
\$20,000 -	29,999	1,020	1,620	2,100	3,100	4,100	4,550	4,550	4,720	4,920	5,120	5,120	5,120
\$30,000 -	39,999	1,020	2,020	3,100	4,100	5,100	5,550	5,720	5,920	6,120	6,320	6,320	6,320
\$40,000 -	59,999	1,870	3,470	4,550	5,550	6,690	7,340	7,540	7,740	7,940	8,140	8,150	8,150
\$60,000 -	79,999	1,870	3,470	4,690	5,890	7,090	7,740	7,940	8,140	8,340	8,540	9,190	9,990
\$80,000 -	99,999	2,000	3,810	5,090	6,290	7,490	8,140	8,340	8,540	9,390	10,390	11,190	11,990
\$100,000 - 1	24,999	2,040	3,840	5,120	6,320	7,520	8,360	9,360	10,360	11,360	12,360	13,410	14,510
\$125,000 - 1	49,999	2,040	3,840	5,120	6,910	8,910	10,360	11,360	12,450	13,750	15,050	16,160	17,260
\$150,000 - 1	74,999	2,220	4,830	6,910	8,910	10,910	12,600	13,900	15,200	16,500	17,800	18,910	20,010
\$175,000 - 1	99,999	2,720	5,320	7,490	9,790	12,090	13,850	15,150	16,450	17,750	19,050	20,150	21,250
\$200,000 - 2	249,999	2,970	5,880	8,260	10,560	12,860	14,620	15,920	17,220	18,520	19,820	20,930	22,030
\$250,000 - 3	399,999	2,970	5,880	8,260	10,560	12,860	14,620	15,920	17,220	18,520	19,820	20,930	22,030
\$400,000 - 4	49,999	2,970	5,880	8,260	10,560	12,860	14,620	15,920	17,220	18,520	19,910	21,220	22,520
\$450,000 an	d over	3,140	6,250	8,830	11,330	13,830	15,790	17,290	18,790	20,290	21,790	23,100	24,400

Head of Household

Higher Paying Job	Lower Paying Job Annual Taxable Wage & Salary											
Annual Taxable Wage & Salary	\$0 - 9,999	\$10,000 - 19,999	\$20,000 - 29,999	\$30,000 - 39,999	\$40,000 - 49,999	\$50,000 - 59,999	\$60,000 - 69,999	\$70,000 - 79,999	\$80,000 - 89,999	\$90,000 - 99,999	\$100,000 - 109,999	\$110,000 - 120,000
\$0 - 9,999	\$0	\$820	\$930	\$1,020	\$1,020	\$1,020	\$1,420	\$1,870	\$1,870	\$1,910	\$2,040	\$2,040
\$10,000 - 19,999	820	1,900	2,130	2,220	2,220	2,620	3,620	4,070	4,110	4,310	4,440	4,440
\$20,000 - 29,999	930	2,130	2,360	2,450	2,850	3,850	4,850	5,340	5,540	5,740	5,870	5,870
\$30,000 - 39,999	1,020	2,220	2,450	2,940	3,940	4,940	5,980	6,630	6,830	7,030	7,160	7,160
\$40,000 - 59,999	1,020	2,470	3,700	4,790	5,800	7,000	8,200	8,850	9,050	9,250	9,380	9,380
\$60,000 - 79,999	1,870	4,070	5,310	6,600	7,800	9,000	10,200	10,850	11,050	11,250	11,520	12,320
\$80,000 - 99,999	1,880	4,280	5,710	7,000	8,200	9,400	10,600	11,250	11,590	12,590	13,520	14,320
\$100,000 - 124,999	2,040	4,440	5,870	7,160	8,360	9,560	11,240	12,690	13,690	14,690	15,670	16,770
\$125,000 - 149,999	2,040	4,440	5,870	7,240	9,240	11,240	13,240	14,690	15,890	17,190	18,420	19,520
\$150,000 - 174,999	2,040	4,920	7,150	9,240	11,240	13,290	15,590	17,340	18,640	19,940	21,170	22,270
\$175,000 - 199,999	2,720	5,920	8,150	10,440	12,740	15,040	17,340	19,090	20,390	21,690	22,920	24,020
\$200,000 - 249,999	2,970	6,470	9,000	11,390	13,690	15,990	18,290	20,040	21,340	22,640	23,880	24,980
\$250,000 - 349,999	2,970	6,470	9,000	11,390	13,690	15,990	18,290	20,040	21,340	22,640	23,880	24,980
\$350,000 - 449,999	2,970	6,470	9,000	11,390	13,690	15,990	18,290	20,040	21,340	22,640	23,900	25,200
\$450,000 and over	3,140	6,840	9,570	12,160	14,660	17,160	19,660	21,610	23,110	24,610	26,050	27,350



Department of Taxation and Finance

Employee's Withholding Allowance Certificate

New York State • New York City • Yonkers

First name and middle initial	Last name		Your Social Security	number				
Permanent home address <i>(number and street or rural route)</i> City, village, or post office	State	Apartment number ZIP code	Single or Head of house Married, but withhold a Note: If married but legal the Single or Head of hou	at higher single rate				
Are you a resident of New York City?	No No ng any entries. New York State an			1 2				
Use lines 3, 4, and 5 below to have additional with	Use lines 3, 4, and 5 below to have additional withholding per pay period under special agreement with your employer.							
3 New York State amount				3				
4 New York City amount5 Yonkers amount				4				
				5				

I certify that I am entitled to the number of withholding allowances claimed on this certificate.

Employee's signature	Date

Penalty – A penalty of \$500 may be imposed for any false statement you make that decreases the amount of money you have withheld from your wages. You may also be subject to criminal penalties.

Employee: detach this page and give it to your employer; keep a copy for your records.

Employer: Keep this certificate with your records.

Mark an X in box A and/or box B to indicate why you are sending a copy of this form to New York State (see instructions):

A Employee claimed more than 14 exemption allowances for NYS A

В	Employee is a new hire or a rehire B First date employee performed services for pay (<i>mm-dd-yyyy</i>) (see instr.):
	Are dependent health insurance benefits available for this employee?
	If Yes, enter the date the employee qualifies (mm-dd-yyyy):
Er	nployer's name and address (Employer: complete this section only if you are sending a copy of this form to the NYS Tax Department.) Employer identification number

Instructions

Changes effective for 2021

Form IT-2104 has been revised for tax year 2021. The worksheet on page 4 and the charts beginning on page 5, used to compute withholding allowances or to enter an additional dollar amount on line(s) 3, 4, or 5, have been revised. If you previously filed a Form IT-2104 and used the worksheet or charts, you should complete a new 2021 Form IT-2104 and give it to your employer.

Who should file this form

This certificate, Form IT-2104, is completed by an employee and given to the employer to instruct the employer how much New York State (and New York City and Yonkers) tax to withhold from the employee's pay. The more allowances claimed, the lower the amount of tax withheld.

If the federal Form W-4 you most recently submitted to your employer was for tax year 2019 or earlier, and you did not file Form IT-2104, your employer may use the same number of allowances you claimed on your federal Form W-4. Due to differences in federal and New York State tax law, this may result in the wrong amount of tax withheld for New York State, New York City, and Yonkers.

For tax years 2020 or later, withholding allowances are no longer reported on federal Form W-4. Therefore, if you submit a federal Form W-4 to your

employer for tax year 2020 or later, and you do not file Form IT-2104, your employer may use zero as your number of allowances. This may result in the wrong amount of tax withheld for New York State, New York City, and Yonkers.

IT-2104

Complete Form IT-2104 each year and file it with your employer if the number of allowances you may claim is different from federal Form W-4 or has changed. Common reasons for completing a new Form IT-2104 each year include the following:

- You started a new job.
- You are no longer a dependent.
- Your individual circumstances may have changed (for example, you were married or have an additional child).
- You moved into or out of NYC or Yonkers.
- You itemize your deductions on your personal income tax return.
- · You claim allowances for New York State credits.
- You owed tax or received a large refund when you filed your personal income tax return for the past year.
- Your wages have increased and you expect to earn \$107,650 or more during the tax year.

Page 2 of 8 IT-2104 (2021)

- The total income of you and your spouse has increased to \$107,650 or more for the tax year.
- You have significantly more or less income from other sources or from another job.
- · You no longer qualify for exemption from withholding.
- You have been advised by the Internal Revenue Service that you are entitled to fewer allowances than claimed on your original federal Form W-4 (submitted to your employer for tax year 2019 or earlier), and the disallowed allowances were claimed on your original Form IT-2104.
- You are a covered employee of an employer that has elected to participate in the Employer Compensation Expense Program.

Exemption from withholding

You cannot use Form IT-2104 to claim exemption from withholding. To claim exemption from income tax withholding, you **must** file Form IT-2104-E, *Certificate of Exemption from Withholding*, with your employer. You must file a new certificate each year that you qualify for exemption. This exemption from withholding is allowable only if you had no New York income tax liability in the prior year, you expect none in the current year, **and** you are over 65 years of age, under 18, or a full-time student under 25. You may also claim exemption from withholding if you are a military spouse and meet the conditions set forth under the Servicemembers Civil Relief Act as amended by the Military Spouses Residency Relief Act and the Veterans Benefits and Transition Act. If you are a dependent who is under 18 or a full-time student, you may owe tax if your income is more than \$3,100.

Withholding allowances

You may **not** claim a withholding allowance for yourself or, if married, your spouse. Claim the number of withholding allowances you compute in Part 1 and Part 4 of the worksheet on page 4. If you want more tax withheld, you may claim fewer allowances. If you claim more than **14 allowances**, your employer **must send** a copy of your **Form IT-2104** to the New York State Tax Department. You may then be asked to verify your allowances. If you arrive at negative allowances (less than zero) on lines 1 or 2 and your employer cannot accommodate negative allowances, **enter 0** and see *Additional dollar amount(s)* below.

Income from sources other than wages – If you have more than \$1,000 of income from sources other than wages (such as interest, dividends, or alimony received), reduce the number of allowances claimed on line 1 and line 2 (if applicable) of the IT-2104 certificate by one for each \$1,000 of nonwage income. If you arrive at negative allowances (less than zero), see *Withholding allowances* above. You may also consider making estimated tax payments, especially if you have significant amounts of nonwage income. Estimated tax requires that payments be made by the employee directly to the Tax Department on a quarterly basis. For more information, see the instructions for Form IT-2105, *Estimated Tax Payment Voucher for Individuals*, or see *Need help?* on page 7.

Other credits (Worksheet line 14) – If you will be eligible to claim any credits other than the credits listed in the worksheet, such as an investment tax credit, you may claim additional allowances.

Find your filing status and your New York adjusted gross income (NYAGI) in the chart below, and divide the amount of the expected credit by the number indicated. Enter the result (rounded to the nearest whole number) on line 14.

Single and NYAGI is:	Head of household and NYAGI is:	Married and NYAGI is:	Divide amount of expected credit by:
Less than	Less than	Less than	65
\$215,400	\$269,300	\$323,200	
Between	Between	Between	68
\$215,400 and	\$269,300 and	\$323,200 and	
\$1,077,550	\$1,616,450	\$2,155,350	
Over	Over	Over	88
\$1,077,550	\$1,616,450	\$2,155,350	

Example: You are married and expect your New York adjusted gross income to be less than \$323,200. In addition, you expect to receive a flow-through of an investment tax credit from the S corporation of which you are a shareholder. The investment tax credit will be \$160. Divide the expected credit by 65. 160/65 = 2.4615. The additional withholding allowance(s) would be 2. Enter **2** on line 14.

Married couples with both spouses working – If you and your spouse both work, you should each file a separate IT-2104 certificate with your respective employers. Your withholding will better match your total tax if the higher wage-earning spouse claims all of the couple's allowances and the lower wage-earning spouse claims zero allowances. **Do not** claim more total allowances than you are entitled to. If your combined wages are:

- less than \$107,650, you should each mark an X in the box Married, but withhold at higher single rate on the certificate front, and divide the total number of allowances that you compute on line 19 and line 31 (if applicable) between you and your working spouse.
- \$107,650 or more, use the chart(s) in Part 5 and enter the additional withholding dollar amount on line 3.

Taxpayers with more than one job – If you have more than one job, file a separate IT-2104 certificate with each of your employers. Be sure to claim only the total number of allowances that you are entitled to. Your withholding will better match your total tax if you claim all of your allowances at your higher-paying job and zero allowances at the lower-paying job. In addition, to make sure that you have enough tax withheld, if you are a single taxpayer or head of household with two or more jobs, and your combined wages from all jobs are under \$107,650, reduce the number of allowances by seven on line 1 and line 2 (if applicable) on the certificate you file with your higher-paying job employer. If you arrive at negative allowances (less than zero), see *Withholding allowances* above.

If you are a single or a head of household taxpayer, and your combined wages from all of your jobs are between \$107,650 and \$2,263,265, use the chart(s) in Part 6 and enter the additional withholding dollar amount from the chart on line 3.

If you are a married taxpayer, and your combined wages from all of your jobs are \$107,650 or more, use the chart(s) in Part 5 and enter the additional withholding dollar amount from the chart on line 3 (Substitute the words *Higher-paying job* for *Higher earner's wages* within the chart).

Dependents – If you are a dependent of another taxpayer and expect your income to exceed \$3,100, you should reduce your withholding allowances by one for each \$1,000 of income over \$2,500. This will ensure that your employer withholds enough tax.

Following the above instructions will help to ensure that you will not owe additional tax when you file your return.

Heads of households with only one job – If you will use the head-of-household filing status on your state income tax return, mark the *Single or Head of household* box on the front of the certificate. If you have only one job, you may also wish to claim two additional withholding allowances on line 15.

Additional dollar amount(s)

You may ask your employer to withhold an additional dollar amount each pay period by completing lines 3, 4, and 5 on Form IT-2104. In most instances, if you compute a negative number of allowances and your employer cannot accommodate a negative number, for each negative allowance claimed you should have an additional \$1.85 of tax withheld per week for New York State withholding on line 3, and an additional \$0.80 of tax withheld per week for New York City withholding on line 4. Yonkers residents should use 16.75% (.1675) of the New York State amount for additional withholding for Yonkers on line 5.

Note: If you are requesting your employer to withhold an additional dollar amount on lines 3, 4, or 5 of this allowance certificate, the additional dollar amount, as determined by these instructions or by using the chart(s) in Part 5 or Part 6, is accurate for a weekly payroll. Therefore, if you are not paid on a weekly basis, you will need to adjust the dollar amount(s) that you compute. For example, if you are paid biweekly, you must double the dollar amount(s) computed.

Avoid underwithholding

Form IT-2104, together with your employer's withholding tables, is designed to ensure that the correct amount of tax is withheld from your pay. If you fail to have enough tax withheld during the entire year, you may owe a large tax liability when you file your return. The Tax Department must assess interest and may impose penalties in certain situations in addition to the tax liability. Even if you do not file a return, we may determine that you owe personal income tax, and we may assess interest and penalties on the amount of tax that you should have paid during the year.

Employers

Box A – If you are required to submit a copy of an employee's Form IT-2104 to the Tax Department because the employee claimed more than 14 allowances, mark an *X* in box A and send a copy of Form IT-2104 to: NYS Tax Department, Income Tax Audit Administrator, Withholding Certificate Coordinator, W A Harriman Campus, Albany NY 12227-0865. If the employee is also a new hire or rehire, see *Box B* instructions. See Publication 55, *Designated Private Delivery Services*, if not using U.S. Mail.

Due dates for sending certificates received from employees claiming more than 14 allowances are:

Quarter	Due date	Quarter	Due date
January – March	April 30	July – September	October 31
April – June	July 31	October – December	January 31

Box B – If you are submitting a copy of this form to comply with New York State's New Hire Reporting Program, mark an *X* in box B. Enter the first day any services are performed for which the employee will be paid wages, commissions, tips and any other type of compensation. For services based solely on commissions, this is the first day an employee working for commissions is eligible to earn commissions. Also, mark an *X* in the Yes or *No* box indicating if dependent health insurance benefits are available to this employee. If Yes, enter the date the employee qualifies for coverage. Mail the completed form, within 20 days of hiring, to: **NYS Tax Department, New Hire Notification, PO Box 15119, Albany NY 12212-5119.** To report newly-hired or rehired employees online instead of submitting this form, go to *https://www.nynewhire.com*.

(continued)

Worksheet

See the instructions before completing this worksheet.

Part 1 – Complete this part to compute your withholding allowances for New York State and Yonkers (line 1).

	Enter the number of dependents that you will claim on your state return (do not include yourself or, if married, your spouse) nes 7, 8, and 9, enter 1 for each credit you expect to claim on your state return.	6
	College tuition credit	7
8	New York State household credit	8
9	Real property tax credit	
	neer property tax credit	
	Child and dependent care credit	10
11	Earned income credit	
12	Empire State child credit	12
	•	
14	Other credits (see instructions)	
	Head of household status and only one job (enter 2 if the situation applies)	
15		15
10	Enter an estimate of your federal adjustments to income, such as deductible IRA contributions you will make for the	46
47	tax year. Total estimate \$ Divide this estimate by \$1,000. Drop any fraction and enter the number	10
17	······································	47
40	2021, complete Part 3 below and enter the number from line 28	1/
18		40
40	All others enter 0	18
19	Add lines 6 through 18. Enter the result here and on line 1. If you have more than one job, or if you and your spouse both	10
	work, see instructions for Taxpayers with more than one job or Married couples with both spouses working.	19

Part 2 – Complete this part only if you expect to itemize deductions on your state return.

Standard de	eduction table
ingle (cannot be claimed as a dependent) \$ 8,000	Qualifying widow(er)\$16,050
ingle (can be claimed as a dependent) \$ 3,100	Married filing jointly \$16,050
lead of household \$11,200	Married filing separate returns \$ 8,000

Part 3 – Complete this part if you expect to be a covered employee of an employer that has elected to participate in the Employer Compensation Expense Program (line 17).

24	Expected annual wages and compensation from electing employer in 2021	
25	Line 24 minus \$40,000 (if zero or less, stop) 25	
	Line 25 multiplied by .05	
27	′ Line 26 multiplied by .935	
	Divide line 27 by 65. Drop any fraction and enter the result here and on line 17 above	

Part 4 – Complete this part to compute your withholding allowances for New York City (line 2).

29	Enter the amount from line 6 above	29	
30	Add lines 15 through 18 above and enter total here	30	
31	Add lines 29 and 30. Enter the result here and on line 2	31	

Part 5 – These charts are only for married couples with both spouses working or married couples with one spouse working more than one job, and whose combined wages are between \$107,650 and \$2,263,265.

Enter the additional withholding dollar amount on line 3.

The additional dollar amount, as shown below, is accurate for a weekly payroll. If you are not paid on a weekly basis, you will need to adjust these dollar amount(s). For example, if you are paid biweekly, you must double the dollar amount(s) computed.

				Cor	nbined v	nd \$538	,749					
Higher earne	er's wages	\$107,650 \$129,249	\$129,250 \$150,749	\$150,750 \$172,299	\$172,300 \$193,849	\$193,850 \$236,949	\$236,950 \$280,099	\$280,100 \$323,199	\$323,200 \$377,099	\$377,100 \$430,949	\$430,950 \$484,899	\$484,900 \$538,749
\$53,800	\$75,299	\$12	\$18									
\$75,300	\$96,799	\$12	\$19	\$27	\$29							
\$96,800	\$118,399	\$8	\$16	\$23	\$32	\$40						
\$118,400	\$129,249	\$2	\$10	\$18	\$26	\$36	\$35					
\$129,250	\$139,999		\$4	\$14	\$22	\$33	\$32					
\$140,000	\$150,749		\$2	\$10	\$19	\$30	\$32	\$27				
\$150,750	\$161,549			\$4	\$15	\$27	\$31	\$24				
\$161,550	\$172,499			\$2	\$11	\$23	\$28	\$24	\$22			
\$172,500	\$193,849				\$4	\$16	\$23	\$23	\$34	\$45		
\$193,850	\$236,949					\$6	\$12	\$17	\$34	\$43	\$44	
\$236,950	\$280,099						\$6	\$12	\$38	\$52	\$46	\$48
\$280,100	\$323,199							\$6	\$33	\$59	\$55	\$49
\$323,200	\$377,099								\$17	\$34	\$44	\$40
\$377,100	\$430,949									\$8	\$19	\$29
\$430,950	\$484,899										\$8	\$19
\$484,900	\$538,749											\$8

				1	Combine	d wages	betwee	n \$538,7	50 and \$	1,185,399)		
Higher earr	ner's wages	\$538,750 \$592,649	\$592,650 \$646,499	\$646,500 \$700,399	\$700,400 \$754,299	\$754,300 \$808,199	\$808,200 \$862,049	\$862,050 \$915,949	\$915,950 \$969,899	\$969,900 \$1,023,749	\$1,023,750 \$1,077,549		
\$236,950	\$280,099	\$51											
\$280,100	\$323,199	\$54	\$50										
\$323,200	\$377,099	\$34	\$39	\$45	\$29								
\$377,100	\$430,949	\$25	\$19	\$24	\$30	\$5	\$5						
\$430,950	\$484,899	\$29	\$25	\$19	\$24	\$30	\$5	\$5	\$5				
\$484,900	\$538,749	\$19	\$29	\$25	\$19	\$24	\$30	\$5	\$5	\$5	\$5		
\$538,750	\$592,649	\$8	\$19	\$29	\$25	\$19	\$24	\$30	\$5	\$5	\$5	\$3	\$2
\$592,650	\$646,499		\$8	\$19	\$29	\$25	\$19	\$24	\$30	\$5	\$5	\$3	\$2
\$646,500	\$700,399			\$8	\$19	\$29	\$25	\$19	\$24	\$30	\$5	\$3	\$2
\$700,400	\$754,299				\$8	\$19	\$29	\$25	\$19	\$24	\$30	\$3	\$2
\$754,300	\$808,199					\$8	\$19	\$29	\$25	\$19	\$24	\$31	\$2
\$808,200	\$862,049						\$8	\$19	\$29	\$25	\$19	\$26	\$34
\$862,050	\$915,949							\$8	\$19	\$29	\$25	\$20	\$29
\$915,950	\$969,899								\$8	\$19	\$29	\$26	\$24
\$969,900	\$1,023,749									\$8	\$19	\$31	\$29
\$1,023,750	\$1,077,549										\$8	\$20	\$34
\$1,077,550	\$1,131,499											\$9	\$22
\$1,131,500	\$1,185,399												\$9

Page 6 of 8 IT-2104 (2021)

			С	ombined	d wages	between	\$1,185,4	00 and \$	1,724,29	9	
Higher earn	er's wages	\$1,185,400 \$1,239,249	\$1,239,250 \$1,293,199	\$1,293,200 \$1,347,049	\$1,347,050 \$1,400,949	\$1,400,950 \$1,454,849	\$1,454,850 \$1,508,699	\$1,508,700 \$1,562,549	\$1,562,550 \$1,616,449	\$1,616,450 \$1,670,399	\$1,670,400 \$1,724,299
\$592,650	\$646,499	\$5	\$8								
\$646,500	\$700,399	\$5	\$8	\$11	\$14						
\$700,400	\$754,299	\$5	\$8	\$11	\$14	\$17	\$21				
\$754,300	\$808,199	\$5	\$8	\$11	\$14	\$17	\$21	\$24	\$27		
\$808,200	\$862,049	\$5	\$8	\$11	\$14	\$17	\$21	\$24	\$27	\$30	\$33
\$862,050	\$915,949	\$37	\$8	\$11	\$14	\$17	\$21	\$24	\$27	\$30	\$33
\$915,950	\$969,899	\$32	\$40	\$11	\$14	\$17	\$21	\$24	\$27	\$30	\$33
\$969,900	\$1,023,749	\$27	\$35	\$44	\$14	\$17	\$21	\$24	\$27	\$30	\$33
\$1,023,750	\$1,077,549	\$32	\$30	\$38	\$47	\$17	\$21	\$24	\$27	\$30	\$33
\$1,077,550	\$1,131,499	\$35	\$34	\$31	\$40	\$48	\$19	\$22	\$25	\$28	\$32
\$1,131,500	\$1,185,399	\$22	\$35	\$34	\$31	\$40	\$48	\$19	\$22	\$25	\$28
\$1,185,400	\$1,239,249	\$9	\$22	\$35	\$34	\$31	\$40	\$48	\$19	\$22	\$25
\$1,239,250	\$1,293,199		\$9	\$22	\$35	\$34	\$31	\$40	\$48	\$19	\$22
\$1,293,200	\$1,347,049			\$9	\$22	\$35	\$34	\$31	\$40	\$48	\$19
\$1,347,050	\$1,400,949				\$9	\$22	\$35	\$34	\$31	\$40	\$48
\$1,400,950	\$1,454,849					\$9	\$22	\$35	\$34	\$31	\$40
\$1,454,850	\$1,508,699						\$9	\$22	\$35	\$34	\$31
\$1,508,700	\$1,562,549							\$9	\$22	\$35	\$34
\$1,562,550	\$1,616,449								\$9	\$22	\$35
\$1,616,450	\$1,670,399									\$9	\$22
\$1,670,400	\$1,724,299										\$9

			C	ombined	d wages	between	\$1,724,3	00 and \$	2,263,26	5	
Higher earn	er's wages	\$1,724,300 \$1,778,149	\$1,778,150 \$1,832,049	\$1,832,050 \$1,885,949	\$1,885,950 \$1,939,799	\$1,939,800 \$1,993,699	\$1,993,700 \$2,047,599	\$2,047,600 \$2,101,499	\$2,101,500 \$2,155,349	\$2,155,350 \$2,209,299	\$2,209,300 \$2,263,265
\$862,050	\$915,949	\$36	\$39								
\$915,950	\$969,899	\$36	\$39	\$42	\$45						
\$969,900	\$1,023,749	\$36	\$39	\$42	\$45	\$49	\$52				
\$1,023,750	\$1,077,549	\$36	\$39	\$42	\$45	\$49	\$52	\$55	\$58		
\$1,077,550	\$1,131,499	\$35	\$38	\$41	\$44	\$47	\$50	\$53	\$56	\$490	\$906
\$1,131,500	\$1,185,399	\$32	\$35	\$38	\$41	\$44	\$47	\$50	\$53	\$487	\$906
\$1,185,400	\$1,239,249	\$28	\$32	\$35	\$38	\$41	\$44	\$47	\$50	\$484	\$903
\$1,239,250	\$1,293,199	\$25	\$28	\$32	\$35	\$38	\$41	\$44	\$47	\$480	\$900
\$1,293,200	\$1,347,049	\$22	\$25	\$28	\$32	\$35	\$38	\$41	\$44	\$477	\$897
\$1,347,050	\$1,400,949	\$19	\$22	\$25	\$28	\$32	\$35	\$38	\$41	\$474	\$894
\$1,400,950	\$1,454,849	\$48	\$19	\$22	\$25	\$28	\$32	\$35	\$38	\$471	\$891
\$1,454,850	\$1,508,699	\$40	\$48	\$19	\$22	\$25	\$28	\$32	\$35	\$468	\$888
\$1,508,700	\$1,562,549	\$31	\$40	\$48	\$19	\$22	\$25	\$28	\$32	\$465	\$884
\$1,562,550	\$1,616,449	\$34	\$31	\$40	\$48	\$19	\$22	\$25	\$28	\$462	\$881
\$1,616,450	\$1,670,399	\$35	\$34	\$31	\$40	\$48	\$19	\$22	\$25	\$459	\$878
\$1,670,400	\$1,724,299	\$22	\$35	\$34	\$31	\$40	\$48	\$19	\$22	\$456	\$875
\$1,724,300	\$1,778,149	\$9	\$22	\$35	\$34	\$31	\$40	\$48	\$19	\$452	\$872
\$1,778,150	\$1,832,049		\$9	\$22	\$35	\$34	\$31	\$40	\$48	\$449	\$869
\$1,832,050	\$1,885,949			\$9	\$22	\$35	\$34	\$31	\$40	\$479	\$866
\$1,885,950	\$1,939,799				\$9	\$22	\$35	\$34	\$31	\$470	\$895
\$1,939,800	\$1,993,699					\$9	\$22	\$35	\$34	\$462	\$887
\$1,993,700	\$2,047,599						\$9	\$22	\$35	\$464	\$878
\$2,047,600	\$2,101,499							\$9	\$22	\$466	\$881
\$2,101,500	\$2,155,349								\$9	\$452	\$882
\$2,155,350	\$2,209,299									\$235	\$438
\$2,209,300	\$2,263,265										\$14

Note: These charts do not account for additional withholding in the following instances:

• a married couple with both spouses working, where one spouse's wages are more than \$1,131,632 but less than \$2,263,265, and the other spouse's wages are also more than \$1,131,632 but less than \$2,263,265;

• married taxpayers with only one spouse working, and that spouse works more than one job, with wages from each job under \$2,263,265, but combined wages from all jobs is over \$2,263,265.

If you are in one of these situations and you would like to request an additional dollar amount of withholding from your wages, contact the Tax Department for assistance (see *Need help*? on page 7).

Part 6 – These charts are only for single taxpayers and head of household taxpayers with more than one job, and whose combined wages are between \$107,650 and \$2,263,265.

Enter the additional withholding dollar amount on line 3.

The additional dollar amount, as shown below, is accurate for a weekly payroll. If you are not paid on a weekly basis, you will need to adjust these dollar amount(s). For example, if you are paid biweekly, you must double the dollar amount(s) computed.

				Con	nbined w	ages be	tween \$1	07,650 a	nd \$538,	749		
Higher	wage	\$107,650 \$129,249	\$129,250 \$150,749	\$150,750 \$172,299	\$172,300 \$193,849	\$193,850 \$236,949	\$236,950 \$280,099	\$280,100 \$323,199	\$323,200 \$377,099	\$377,100 \$430,949	\$430,950 \$484,899	\$484,900 \$538,749
\$53,800	\$75,299	\$13	\$18									
\$75,300	\$96,799	\$12	\$20	\$27	\$28							
\$96,800	\$118,399	\$8	\$16	\$24	\$27	\$28						
\$118,400	\$129,249	\$2	\$10	\$18	\$21	\$26	\$37					
\$129,250	\$139,999		\$4	\$14	\$17	\$23	\$43					
\$140,000	\$150,749		\$2	\$10	\$13	\$19	\$43	\$43				
\$150,750	\$161,549			\$3	\$9	\$15	\$42	\$41				
\$161,550	\$172,499			\$1	\$7	\$13	\$42	\$43	\$41			
\$172,500	\$193,849				\$3	\$10	\$40	\$46	\$43	\$46		
\$193,850	\$236,949					\$11	\$35	\$49	\$48	\$49	\$40	
\$236,950	\$280,099						\$10	\$19	\$31	\$28	\$31	\$16
\$280,100	\$323,199							\$7	\$17	\$29	\$24	\$29
\$323,200	\$377,099								\$8	\$19	\$29	\$24
\$377,100	\$430,949									\$8	\$19	\$29
\$430,950	\$484,899										\$8	\$19
\$484,900	\$538,749											\$8

				(Combine	d wages	between	n \$538,75	50 and \$*	1,185,399)		
Higher	wage	\$538,750 \$592,649	\$592,650 \$646,499	\$646,500 \$700,399	\$700,400 \$754,299	\$754,300 \$808,199	\$808,200 \$862,049	\$862,050 \$915,949	\$915,950 \$969,899	\$969,900 \$1,023,749		\$1,077,550 \$1,131,499	
\$236,950	\$280,099	\$11											
\$280,100	\$323,199	\$9	\$8										
\$323,200	\$377,099	\$30	\$8	\$8	\$8								
\$377,100	\$430,949	\$24	\$30	\$8	\$8	\$8	\$8						
\$430,950	\$484,899	\$29	\$24	\$30	\$8	\$8	\$8	\$8	\$8				
\$484,900	\$538,749	\$19	\$29	\$24	\$30	\$8	\$8	\$8	\$8	\$8	\$8		
\$538,750	\$592,649	\$8	\$19	\$29	\$24	\$30	\$8	\$8	\$8	\$8	\$8	\$236	\$452
\$592,650	\$646,499		\$8	\$19	\$29	\$24	\$30	\$8	\$8	\$8	\$8	\$236	\$452
\$646,500	\$700,399			\$8	\$19	\$29	\$24	\$30	\$8	\$8	\$8	\$236	\$451
\$700,400	\$754,299				\$8	\$19	\$29	\$24	\$30	\$8	\$8	\$236	\$452
\$754,300	\$808,199					\$8	\$19	\$29	\$24	\$30	\$8	\$236	\$452
\$808,200	\$862,049						\$8	\$19	\$29	\$24	\$30	\$236	\$452
\$862,050	\$915,949							\$8	\$19	\$29	\$24	\$258	\$451
\$915,950	\$969,899								\$8	\$19	\$29	\$252	\$473
\$969,900	\$1,023,749									\$8	\$19	\$257	\$468
\$1,023,750	\$1,077,549										\$8	\$247	\$472
\$1,077,550	\$1,131,499											\$123	\$234
\$1,131,500	\$1,185,399												\$14

Privacy notification

See our website or Publication 54, Privacy Notification.

Need help?

WWW Visit our website at WWW.tax.ny.gov

• get information and manage your taxes online

(Part 6 continued on page 8)

check for new online services and features

Telephone assistance

Automated income tax refund status:	518-457-5149
Personal Income Tax Information Center	: 518-457-5181
To order forms and publications:	518-457-5431
Text Telephone (TTY) or TDD equipment users	Dial 7-1-1 for the New York Relay Service

			C	ombined	d wages	between	\$1,185,4	00 and \$	1,724,29	9	
Higher	wage	\$1,185,400 \$1,239,249	\$1,239,250 \$1,293,199	\$1,293,200 \$1,347,049	\$1,347,050 \$1,400,949	\$1,400,950 \$1,454,849	\$1,454,850 \$1,508,699	\$1,508,700 \$1,562,549	\$1,562,550 \$1,616,449	\$1,616,450 \$1,670,399	\$1,670,400 \$1,724,299
\$592,650	\$646,499	\$475	\$499								
\$646,500	\$700,399	\$475	\$499	\$522	\$546						
\$700,400	\$754,299	\$475	\$499	\$522	\$546	\$569	\$593				
\$754,300	\$808,199	\$475	\$499	\$522	\$546	\$569	\$593	\$616	\$640		
\$808,200	\$862,049	\$475	\$499	\$522	\$546	\$569	\$593	\$616	\$640	\$663	\$687
\$862,050	\$915,949	\$475	\$499	\$522	\$546	\$569	\$593	\$616	\$640	\$663	\$687
\$915,950	\$969,899	\$475	\$499	\$522	\$546	\$569	\$593	\$616	\$640	\$663	\$687
\$969,900	\$1,023,749	\$497	\$499	\$522	\$546	\$569	\$593	\$616	\$640	\$663	\$687
\$1,023,750	\$1,077,549	\$491	\$520	\$522	\$546	\$569	\$593	\$616	\$640	\$663	\$687
\$1,077,550	\$1,131,499	\$268	\$287	\$316	\$318	\$341	\$365	\$388	\$412	\$435	\$459
\$1,131,500	\$1,185,399	\$42	\$76	\$95	\$124	\$126	\$149	\$173	\$196	\$220	\$243
\$1,185,400	\$1,239,249	\$14	\$42	\$76	\$95	\$124	\$126	\$149	\$173	\$196	\$220
\$1,239,250	\$1,293,199		\$14	\$42	\$76	\$95	\$124	\$126	\$149	\$173	\$196
\$1,293,200	\$1,347,049			\$14	\$42	\$76	\$95	\$124	\$126	\$149	\$173
\$1,347,050	\$1,400,949				\$14	\$42	\$76	\$95	\$124	\$126	\$149
\$1,400,950	\$1,454,849					\$14	\$42	\$76	\$95	\$124	\$126
\$1,454,850	\$1,508,699						\$14	\$42	\$76	\$95	\$124
\$1,508,700	\$1,562,549							\$14	\$42	\$76	\$95
\$1,562,550	\$1,616,449								\$14	\$42	\$76
\$1,616,450	\$1,670,399									\$14	\$42
\$1,670,400	\$1,724,299										\$14

			C	ombined	d wages	between	\$1,724,3	00 and \$	2,263,26	5	
Higher	wage	\$1,724,300 \$1,778,149	\$1,778,150 \$1,832,049	\$1,832,050 \$1,885,949	\$1,885,950 \$1,939,799	\$1,939,800 \$1,993,699	\$1,993,700 \$2,047,599	\$2,047,600 \$2,101,499	\$2,101,500 \$2,155,349	\$2,155,350 \$2,209,299	\$2,209,300 \$2,263,265
\$862,050	\$915,949	\$710	\$734								
\$915,950	\$969,899	\$710	\$734	\$757	\$781						
\$969,900	\$1,023,749	\$710	\$734	\$757	\$781	\$804	\$828				
\$1,023,750	\$1,077,549	\$710	\$734	\$757	\$781	\$804	\$828	\$851	\$875		
\$1,077,550	\$1,131,499	\$482	\$506	\$529	\$553	\$576	\$600	\$623	\$647	\$670	\$262
\$1,131,500	\$1,185,399	\$267	\$290	\$314	\$337	\$361	\$384	\$408	\$431	\$455	\$478
\$1,185,400	\$1,239,249	\$243	\$267	\$290	\$314	\$337	\$361	\$384	\$408	\$431	\$455
\$1,239,250	\$1,293,199	\$220	\$243	\$267	\$290	\$314	\$337	\$361	\$384	\$408	\$431
\$1,293,200	\$1,347,049	\$196	\$220	\$243	\$267	\$290	\$314	\$337	\$361	\$384	\$408
\$1,347,050	\$1,400,949	\$173	\$196	\$220	\$243	\$267	\$290	\$314	\$337	\$361	\$384
\$1,400,950	\$1,454,849	\$149	\$173	\$196	\$220	\$243	\$267	\$290	\$314	\$337	\$361
\$1,454,850	\$1,508,699	\$126	\$149	\$173	\$196	\$220	\$243	\$267	\$290	\$314	\$337
\$1,508,700	\$1,562,549	\$124	\$126	\$149	\$173	\$196	\$220	\$243	\$267	\$290	\$314
\$1,562,550	\$1,616,449	\$95	\$124	\$126	\$149	\$173	\$196	\$220	\$243	\$267	\$290
\$1,616,450	\$1,670,399	\$76	\$95	\$124	\$126	\$149	\$173	\$196	\$220	\$243	\$267
\$1,670,400	\$1,724,299	\$42	\$76	\$95	\$124	\$126	\$149	\$173	\$196	\$220	\$243
\$1,724,300	\$1,778,149	\$14	\$42	\$76	\$95	\$124	\$126	\$149	\$173	\$196	\$220
\$1,778,150	\$1,832,049		\$14	\$42	\$76	\$95	\$124	\$126	\$149	\$173	\$196
\$1,832,050	\$1,885,949			\$14	\$42	\$76	\$95	\$124	\$126	\$149	\$173
\$1,885,950	\$1,939,799				\$14	\$42	\$76	\$95	\$124	\$126	\$149
\$1,939,800	\$1,993,699					\$14	\$42	\$76	\$95	\$124	\$126
\$1,993,700	\$2,047,599						\$14	\$42	\$76	\$95	\$124
\$2,047,600	\$2,101,499							\$14	\$42	\$76	\$95
\$2,101,500	\$2,155,349								\$14	\$42	\$76
\$2,155,350	\$2,209,299									\$14	\$42
\$2,209,300	\$2,263,265										\$14



U.S. Citizenship and Immigration Services

START HERE: Read instructions carefully before completing this form. The instructions must be available, either in paper or electronically, during completion of this form. Employers are liable for errors in the completion of this form.

ANTI-DISCRIMINATION NOTICE: It is illegal to discriminate against work-authorized individuals. Employers **CANNOT** specify which document(s) an employee may present to establish employment authorization and identity. The refusal to hire or continue to employ an individual because the documentation presented has a future expiration date may also constitute illegal discrimination.

Section 1. Employee Information and Attestation (Employees must complete and sign Section 1 of Form I-9 no later than the first day of employment, but not before accepting a job offer.)												
Last Name (Family Name) First N			⁻irst Name <i>(Given Name)</i>			Middle Initial	Other Last Names Used (if any)					
Address (Street Number and Name)			Apt. Number City or Town					State	ZIP Code			
Date of Birth <i>(mm/dd/yyyy)</i>	U.S. Social Sec	urity Num	iber	Employe	ee's E-mail Addr	ess	Er	mployee's ⁻	Telephone Number			

I am aware that federal law provides for imprisonment and/or fines for false statements or use of false documents in connection with the completion of this form.

I attest, under penalty of perjury, that I am (check one of the following boxes):

1. A citizen of the United States					
2. A noncitizen national of the United States (See instructions)					
3. A lawful permanent resident (Alien Registration Number/USCIS Number):					
4. An alien authorized to work until (expiration date, if applicable, mm/dd/yyyy):					
Some aliens may write "N/A" in the expiration date field. (See instructions)					
Aliens authorized to work must provide only one of the following document numbers to comp An Alien Registration Number/USCIS Number OR Form I-94 Admission Number OR Foreign		QR Code - Section 1 Do Not Write In This Space			
1. Alien Registration Number/USCIS Number:					
OR					
2. Form I-94 Admission Number:					
OR					
3. Foreign Passport Number:					
Country of Issuance:					
Signature of Employee	Today's Date (mm/dd/	/yyyy)			
Preparer and/or Translator Certification (check one): I did not use a preparer or translator. A preparer(s) and/or translator(s) assisted the employee in completing Section 1.					

(Fields below must be completed and signed when preparers and/or translators assist an employee in completing Section 1.) I attest, under penalty of perjury, that I have assisted in the completion of Section 1 of this form and that to the best of my

knowledge the information is true and correct.

Signature of Preparer or Translator			Today's D	Date (<i>mm/d</i>	d/yyyy)
Last Name (<i>Family Name</i>)		First Name (Given Name)			
Address (Street Number and Name)	City or	Town		State	ZIP Code

STOP

STOP



Issuing Authority

Document Number

Expiration Date (if any) (mm/dd/yyyy)

Employment Eligibility Verification

Department of Homeland Security

U.S. Citizenship and Immigration Services

Section 2. Employer or (Employers or their authorized repringent physically examine one docution of Acceptable Documents.")	resentative must	complete and sign Section	on 2 within 3 busine	ess days of the o				
Employee Info from Section 1	Last Name <i>(Fa</i>	mily Name)	First Name (Give	en Name)	M.I.	Citizenship/Immigration Status		
List A Identity and Employment Aut	OF		it B ntity	AND		List C Employment Authorization		
Document Title		Document Title		Docum	nent Tit	le		
Issuing Authority		Issuing Authority		Issuinę	g Autho	prity		
Document Number		Document Number			Document Number			
Expiration Date (<i>if any</i>) (mm/dd/yy	<i>(yy</i>)	Expiration Date (if any)	(mm/dd/yyyy)	Expira	tion Da	ate (if any) (mm/dd/yyyy)		
Document Title								
Issuing Authority		Additional Information	on			QR Code - Sections 2 & 3 Do Not Write In This Space		
Document Number								
Expiration Date (<i>if any</i>) (<i>mm/dd/yy</i>	<i>(yy</i>)							
Document Title								

Certification: I attest, under penalty of perjury, that (1) I have examined the document(s) presented by the above-named employee, (2) the above-listed document(s) appear to be genuine and to relate to the employee named, and (3) to the best of my knowledge the employee is authorized to work in the United States.

The employee's first day of employment (mm/dd/yyyy):

(See instructions for exemptions)

Signature of Employer or Authorized Representative			Today's Date (mm/dd/yyyy) Tit			Title c	itle of Employer or Authorized Representative			
Last Name of Employer or Authorized Representative First Name of			f Employer or Authorized Representative			ative	Employer's Business or Organization Name			
Employer's Business or Organization Addre	et Number a	nd Name)	nd Name) City or Town			State	ZIP Code			
Section 3. Reverification and Rehires (To be completed and signed by employer or authorized representative.)										
A. New Name (if applicable)			B. Date of R			Rehire <i>(if applicable)</i>				
Last Name <i>(Family Name)</i>	First Na	First Name (Given Name) Middle Initial			al	Date (mm/dd/yyyy)				
C. If the employee's previous grant of emplo continuing employment authorization in the				provide	e the informa	ation fo	r the docun	nent or rece	eipt that establishes	
Document Title			Document Number E			Expiration Date <i>(if any) (mm/dd/yyyy)</i>				
I attest, under penalty of perjury, that to the best of my knowledge, this employee is authorized to work in the United States, and if the employee presented document(s), the document(s) I have examined appear to be genuine and to relate to the individual.										
Signature of Employer or Authorized Representative Today's			s Date <i>(mm/dd/yyyy)</i> Name of En			of Emp	Employer or Authorized Representative			

LISTS OF ACCEPTABLE DOCUMENTS All documents must be UNEXPIRED

Employees may present one selection from List A or a combination of one selection from List B and one selection from List C.

	LIST A Documents that Establish Both Identity and Employment Authorization)R	LIST B Documents that Establish Identity AM	ID	LIST C Documents that Establish Employment Authorization
2.	U.S. Passport or U.S. Passport Card Permanent Resident Card or Alien Registration Receipt Card (Form I-551) Foreign passport that contains a temporary I-551 stamp or temporary I-551 printed notation on a machine-		 Driver's license or ID card issued by a State or outlying possession of the United States provided it contains a photograph or information such as name, date of birth, gender, height, eye color, and address ID card issued by federal, state or local 	1.	 A Social Security Account Number card, unless the card includes one of the following restrictions: (1) NOT VALID FOR EMPLOYMENT (2) VALID FOR WORK ONLY WITH INS AUTHORIZATION (3) VALID FOR WORK ONLY WITH
4.	readable immigrant visa Employment Authorization Document that contains a photograph (Form I-766)		government agencies or entities, provided it contains a photograph or information such as name, date of birth, gender, height, eye color, and address	2.	DHS AUTHORIZATION
5.	For a nonimmigrant alien authorized to work for a specific employer because of his or her status: a. Foreign passport; and	4 5	••••••••••••••••••••••••••••••	3.	Original or certified copy of birth certificate issued by a State, county, municipal authority, or territory of the United States bearing an official seal
	 b. Form I-94 or Form I-94A that has the following: (1) The same name as the passport; and 		. U.S. Coast Guard Merchant Mariner Card	4. 5.	-
	(2) An endorsement of the alien's nonimmigrant status as long as that period of endorsement has not yet expired and the	-	 Native American tribal document Driver's license issued by a Canadian government authority 	6.	Identification Card for Use of Resident Citizen in the United States (Form I-179)
	proposed employment is not in conflict with any restrictions or limitations identified on the form.		For persons under age 18 who are unable to present a document listed above:	7.	Employment authorization document issued by the Department of Homeland Security
6.	Passport from the Federated States of Micronesia (FSM) or the Republic of the Marshall Islands (RMI) with Form I-94 or Form I-94A indicating nonimmigrant admission under the Compact of Free Association Between the United States and the FSM or RMI	1	 School record or report card Clinic, doctor, or hospital record Day-care or nursery school record 		

Examples of many of these documents appear in the Handbook for Employers (M-274).

Refer to the instructions for more information about acceptable receipts.

GREENWICH CENTRAL SCHOOL BUSINESS OFFICE 10 GRAY AVENUE GREENWICH, NEW YORK 12834

TELEPHONE (518) 692-9542 FAX (518) 692-9547

Date:

Dear Employee:

As an employee of Greenwich Central School you are eligible to join the NEW YORK STATE EMPLOYEES' RETIREMENT SYSTEM under Tier 6, or, as a substitute teacher, the NEW YORK TEACHERS' RETIREMENT SYSTEM is available.

As a part-time employee, it is your option to join or not to join. If you choose to do so 3% of your gross salary will be deducted for the State Retirement contribution.

If you choose to join, please contact this office as soon as possible to complete an application.

If you decline membership, please sign this letter in the space indicated below and return to the Business Office at your earliest convenience.

Thank you.

I, _____, was offered membership in the New York Retirement System. As of this date, I choose not to join.

Date Signature

(NON-TEACHING)

GREENWICH CENTRAL SCHOOL DISTRICT

BUSINESS OFFICE 10 GRAY AVENUE GREENWICH, NY 12834

PAYROLL RETIRMENT INFORMATION

Date:			
Name:	Social Security No:		
Address:			
Are you currently a member of the En	nployees' Retirement System?	YES	NO
If you are a member, please provide:	Retirement #	Contribu	ition%
	Date of Membership	Tier	

Thank you.

___/___/____

Date

Signature

PAYROLL SCHEDULE SALARY / HOURLY / OT / SUBSTITUTES 2020-2021

No. of Pays

~~~~

### Period Covered in Payroll

|     |    | 2020-2021                    |                    |                    |                                     |
|-----|----|------------------------------|--------------------|--------------------|-------------------------------------|
|     | 1  | Thursday, July 09, 2020      | June 14, 2020      | June 27, 2020      |                                     |
|     | 2  | Thursday, July 23, 2020      | June 28, 2020      | July 11, 2020      |                                     |
|     | 3  | Thursday, August 06, 2020    | July 12, 2020      | July 25, 2020      |                                     |
|     | 4  | Thursday, August 20, 2020    | July 26, 2020      | August 8, 2020     |                                     |
| 0.5 | 5  | Friday, September 04, 2020   | August 9, 2020     | August 22, 2020    | 1 week payroll for teachers         |
| 1   | 6  | Friday, September 18, 2020   | August 23, 2020    | September 5, 2020  |                                     |
| 2   | 7  | Friday, October 02, 2020     | September 6, 2020  | September 19, 2020 |                                     |
| 3   | 8  | Friday, October 16, 2020     | September 20, 2020 | October 3, 2020    |                                     |
| 4   | 9  | Friday, October 30, 2020     | October 4, 2020    | October 17, 2020   |                                     |
| 5   | 10 | Friday, November 13, 2020    | October 18, 2020   | October 31, 2020   |                                     |
| 6   | 11 | Wednesday, November 25, 2020 | November 1, 2020   | November 14, 2020  |                                     |
| 7   | 12 | Friday, December 11, 2020    | November 15, 2020  | November 28, 2020  |                                     |
| 8   | 13 | Wednesday, December 23, 2020 | November 29, 2020  | December 12, 2020  |                                     |
| 9   | 14 | Friday, January 08, 2021     | December 13, 2020  | December 26, 2020  |                                     |
| 10  | 15 | Friday, January 22, 2021     | December 27, 2020  | January 9, 2021    |                                     |
| 11  | 16 | Friday, February 05, 2021    | January 10, 2021   | January 23, 2021   |                                     |
| 12  | 17 | Friday, February 19, 2021    | January 24, 2021   | February 6, 2021   |                                     |
| 13  | 18 | Friday, March 05, 2021       | February 7, 2021   | February 20, 2021  |                                     |
| 14  | 19 | Friday, March 19, 2021       | February 21, 2021  | March 6, 2021      |                                     |
| 15  | 20 | Thursday, April 01, 2021     | March 7, 2021      | March 20, 2021     |                                     |
| 16  | 21 | Friday, April 16, 2021       | March 21, 2021     | April 3, 2021      |                                     |
| 17  | 22 | Friday, April 30, 2021       | April 4, 2021      | April 17, 2021     |                                     |
| 18  | 23 | Friday, May 14, 2021         | April 18, 2021     | May 1, 2021        |                                     |
| 19  | 24 | Friday, May 28, 2021         | May 2, 2021        | May 15, 2021       |                                     |
| 20  | 25 | Friday, June 11, 2021        | May 16, 2021       | May 29, 2021       |                                     |
| 21  | 26 | Friday, June 25, 2021        | May 30, 2021       | June 12, 2021      | Final regular payroll & multi check |
|     | I  | Wednesday, June 30, 2021     |                    |                    | Clean up check                      |

#### **GREENWICH CENTRAL SCHOOL DISTRICT** 2020 - 2021 SCHOOL CALENDAR Calendar subject to change to support teaching in the COVID in person, remote and hybrid learning models

| $\begin{array}{c ccccccccccccccccccccccccccccccccccc$                                                                                                                                                                                                                                                                                                                              | $\begin{array}{c ccccccccccccccccccccccccccccccccccc$                                                                                                                                                                                                                                                                                     | July 3Independence Day<br>September 7September 7Labor DaySeptember 10Classes BeginSeptember 24Supt. Conf. Day<br>Classes BeginOctober 12Columbus Day<br>Supt. Conf. Day K-6 onl<br>November 13November 13Emergency Release Day<br>Veterans' DayNovember 11Veterans' Day<br>Thanksgiving RecessJanuary 4Classes Resume<br>Holiday Recess BeginsJanuary 4Classes Resume<br>Martin Luther King, Da<br>Supt. Conf. Day 7-12 onl<br>February 15-19April 2Good Friday<br>Spring RecessMay 31Memorial Day<br>Last 10 Month. Staff<br>CommencementJune 25Labor Day<br>Supt. Conf. Day 7-12 onl<br>Mid-Winter RecessJune 27Classes Not in Session<br>Regents Testing Days |
|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| $\begin{array}{c ccccccccccccccccccccccccccccccccccc$                                                                                                                                                                                                                                                                                                                              | $\begin{array}{c ccccccccccccccccccccccccccccccccccc$                                                                                                                                                                                                                                                                                     | September         K-6         7-12           November         20         21           November         17         17           December         17         17           January         19         19           February         15         14           March         23         23           April         16         16           May         20         20           June         19         19           Total Number of Pupil Days         180         180           Supt. Conference Day:         6         6           TOTAL DAYS         186         186                                                                                                |
| DECEMBER 2020           S         M         T         W         T         F         S           1         2         3         4         5           6         7         8         9         10         11         12           13         14         15         16         17         18         19           20         21         22         23         24         25         26 | S         M         T         W         T         F         S           1         2         3         4         5           6         7         8         9         10         11         12           13         14         15 <u>16</u> <u>17</u> <u>18</u> 19           20 <u>21</u> <u>22</u> <u>23</u> <u>24</u> <u>25</u> <u>26</u> | ROE Approved 2/10/20                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                             |

27

30 31

28 29

27 28

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29

**BOE Approved 2/10/20 Revised 8/17/20** 

#### DIRECT DEPOSIT ENROLLMENT FORM

NAME

BANK

**ROUTING #** 

SIGNATURE

DATE

ACCOUNT #

CHECKING

 $\square$ 

OR

□ SAVINGS

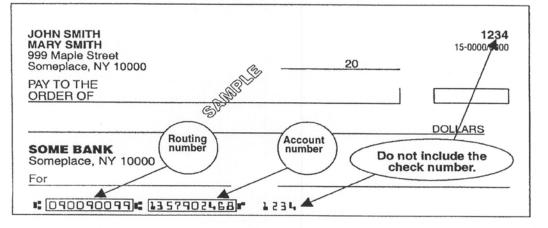
(PLEASE CHECK ONLY ONE)

\_\_%

PERCENTAGE OF NET PAY OR

\$\_\_\_\_\_ DOLLAR AMOUNT

#### (PLEASE SELECT ONLY ONE)



PLEASE RETURN TO THE BUSINESS OFFICE

# Greenwich Central School

"Scholarship, Character, Community - Cultivating the Future"

#### Important Notice: Request Action by Deadline

June 14, 2020

To: (Individual and Address)

Please be advised that the Greenwich Central School District with this letter is providing you with reasonable assurance that you will perform services for the Greenwich Central School District in the capacity of substitute for the school year 2020-2021 beginning on July 1, 2020, and ending on June 30, 2021. The Greenwich Central School District anticipates the continuing need for substitutes in the 2020-2021 school year. As long as your availability for assignments remains the same as it was during the last school year, it is expected that you will be receiving substantially the same economic terms and conditions of employment, including at least 90% of the same earnings. Your name has been placed on the Greenwich Central School District active list of substitutes to be contacted for assignments for the 2020-2021 school year via Frontline, an automated absence management system that can be accessed 24 hours a day, 7 days a week.

This assurance will also continue for periods of employment immediately before and after any vacation recess period and/or holiday term during the school year 2020-2021.

This reasonable assurance is being transmitted to you for the sole and express purpose of complying with the revisions of the Federal Unemployment Act enacted under Public Law 94-566 and commonly referred to as the Unemployment Insurance Amendments of 1976. These amendments require each state to provide unemployment insurance coverage to local government employees which by companion legislation was enacted in 1977 by New York State. Therefore, and as noted above, you are presumed to have a reasonable assurance that you will perform services with the Greenwich Central School District and to resume work at the beginning of the ensuing year or term and immediately following vacation periods and/or holiday recesses unless otherwise notified.

We request you complete the section below and return to: Greenwich Central School District. Be advised as per our standard procedures, you will receive an e-mail or letter from the BOCES Teacher Registry in July 2020 for the 2020-2021 school year. You are expected to complete the renewal requirements with the BOCES Teacher Registry Service which are updated annually to continue your active status as a substitute with the Greenwich Central School District.

Please be advised that future communications will be done by email as often as possible. Please provide your email address below. If you do not have email, please check where noted below. Thank you for your prompt attention.

Tomarra McCall

Payroll Specialist

#### \*\*PLEASE RETURN A COPY OF THIS LETTER TO THE BUSINESS OFFICE\*\*

I,\_\_\_\_\_, have read the above and understand its contents and INTEND to return to the Greenwich Central School District as a substitute for the 2020-2021 school year.

I,\_\_\_\_\_, have read the above and understand its contents and **DO NOT INTEND** to return to the Greenwich Central School District as a substitute for the 2020-2021 school year.

Printed Name

Email: \_\_\_\_\_, Yes, Contact me at \_

, No, I do not have an email

Signature

Date

10 Gray Avenue, Greenwich, NY 12834 Phone: (518)692-9542 Fax: (518)692-9547 www.greenwichcsd.org

# Greenwich Central School

"Scholarship, Character, Community - Cultivating the Future"

#### **Important Notice: Request Action by Deadline**

June 14, 2021

To: (Individual and Address)

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This assurance will also continue for periods of employment immediately before and after any vacation recess period and/or holiday term during the school year **<u>2021-2022</u>**.

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Please be advised that future communications will be done by email as often as possible. Please provide your email address below. If you do not have email, please check where noted below. Thank you for your prompt attention.

*Tomarra McCall* Payroll Specialist

#### \*\*PLEASE RETURN A COPY OF THIS LETTER TO THE BUSINESS OFFICE\*\*

I,\_\_\_\_\_, have read the above and understand its contents and **INTEND** to return to the Greenwich Central School District as a substitute for the <u>2021-2022</u> school year.

I,\_\_\_\_\_, have read the above and understand its contents and **DO NOT INTEND** to return to the Greenwich Central School District as a substitute for the <u>2021-2022</u> school year.

Printed Name

Email: \_\_\_\_, Yes, Contact me at \_\_\_\_\_

\_\_\_\_, No, I do not have an email

Signature

Date

10 Gray Avenue, Greenwich, NY 12834 Phone: (518)692-9542 Fax: (518)692-9547 www.greenwichcsd.org



## PART A: General Information

When key parts of the health care law take effect in 2014, there will be a new way to buy health insurance: the Health Insurance Marketplace. To assist you as you evaluate options for you and your family, this notice provides some basic information about the new Marketplace and employment-based health coverage offered by your employer.

#### What is the Health Insurance Marketplace?

The Marketplace is designed to help you find health insurance that meets your needs and fits your budget. The Marketplace offers "one-stop shopping" to find and compare private health insurance options. You may also be eligible for a new kind of tax credit that lowers your monthly premium right away. Open enrollment for health insurance coverage through the Marketplace begins in October 2013 for coverage starting as early as January 1, 2014.

#### Can I Save Money on my Health Insurance Premiums in the Marketplace?

You may qualify to save money and lower your monthly premium, but only if your employer does not offer coverage, or offers coverage that doesn't meet certain standards. The savings on your premium that you're eligible for depends on your household income.

#### Does Employer Health Coverage Affect Eligibility for Premium Savings through the Marketplace?

Yes. If you have an offer of health coverage from your employer that meets certain standards, you will not be eligible for a tax credit through the Marketplace and may wish to enroll in your employer's health plan. However, you may be eligible for a tax credit that lowers your monthly premium, or a reduction in certain cost-sharing if your employer does not offer coverage to you at all or does not offer coverage that meets certain standards. If the cost of a plan from your employer that would cover you (and not any other members of your family) is more than 9.5% of your household income for the year, or if the coverage your employer provides does not meet the "minimum value" standard set by the Affordable Care Act, you may be eligible for a tax credit.<sup>1</sup>

**Note:** If you purchase a health plan through the Marketplace instead of accepting health coverage offered by your employer, then you may lose the employer contribution (if any) to the employer-offered coverage. Also, this employer contribution -as well as your employee contribution to employer-offered coverage- is often excluded from income for Federal and State income tax purposes. Your payments for coverage through the Marketplace are made on an after-tax basis.

#### How Can I Get More Information?

For more information about your coverage offered by your employer, please check your summary plan description or contact

The Marketplace can help you evaluate your coverage options, including your eligibility for coverage through the Marketplace and its cost. Please visit **HealthCare.gov** for more information, including an online application for health insurance coverage and contact information for a Health Insurance Marketplace in your area.

<sup>&</sup>lt;sup>1</sup> An employer-sponsored health plan meets the "minimum value standard" if the plan's share of the total allowed benefit costs covered by the plan is no less than 60 percent of such costs.

## PART B: Information About Health Coverage Offered by Your Employer

This section contains information about any health coverage offered by your employer. If you decide to complete an application for coverage in the Marketplace, you will be asked to provide this information. This information is numbered to correspond to the Marketplace application.

| 3. Employer name<br>Greenwich CSD                                   | 4. Employer Identification Number (EIN)<br>14-6001541 |  |                      |  |  |
|---------------------------------------------------------------------|-------------------------------------------------------|--|----------------------|--|--|
| 5. Employer address<br>10 Gray Avenue                               | 6. Employer phone number 518/692-9542                 |  |                      |  |  |
| <sup>7. City</sup><br>Greenwich                                     | 8. State<br>Ny                                        |  | 9. ZIP code<br>12834 |  |  |
| 10. Who can we contact about employee health coverage<br>Troy Tyler | e at this job?                                        |  |                      |  |  |
| 11. Phone number (if different from above)                          | 12. Email address<br>ttyler@greenwichcsd.org          |  |                      |  |  |

Here is some basic information about health coverage offered by this employer:

- •As your employer, we offer a health plan to:
  - □ All employees. Eligible employees are:

Some employees. Eligible employees are:

Employees who are appointed to a position for a period of at least (90) consecutive days and meet certain other eligibility requirements. Eligibility is limited to those allowed by collective bargaining agreements and Board policy.

•With respect to dependents:

Spouse and eligible dependents as defined in the collective bargaining agreements.

- □ We do not offer coverage.
- □ If checked, this coverage meets the minimum value standard, and the cost of this coverage to you is intended to be affordable, based on employee wages.
  - \*\* Even if your employer intends your coverage to be affordable, you may still be eligible for a premium discount through the Marketplace. The Marketplace will use your household income, along with other factors, to determine whether you may be eligible for a premium discount. If, for example, your wages vary from week to week (perhaps you are an hourly employee or you work on a commission basis), if you are newly employed mid-year, or if you have other income losses, you may still qualify for a premium discount.

If you decide to shop for coverage in the Marketplace, HealthCare.gov will guide you through the process. Here's the employer information you'll enter when you visit HealthCare.gov to find out if you can get a tax credit to lower your monthly premiums.